



Beer & Co, Nov 6, 2019

Disclaimer

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for TinOne. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada, Australia and other countries where TinOne carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

OUTLINE

- TinOne – People
- Tin – New Technology & Supply Risk
- Tin – The Current Opportunity
- TinOne – Approach
- TinOne – Tasmanian Assets
NSW Assets



PEOPLE

Stuart Smith



Dr. Smith has 30 years global exploration experience spanning the spectrum from global project generation to mine geology with a track record of discovery in brownfields and greenfields arenas. Until the end of 2018, Stuart was the Technical Director – Strategy & New Projects for Teck Resources Ltd., based in Vancouver, Canada. Prior to that, Stuart held the role of Specialist – Global Copper for Teck, based in Santiago, Chile. Before joining Teck, Stuart was Chief Geologist for the Oxiana-OZ Minerals-MMG group of companies and subsequently with the founders of Oxiana in the G-Resources, Tigers Realm and EMR companies. Stuart holds a BSc (Hons 1) degree from the University of New England, Armidale, Australia and a PhD from CODES at the University of Tasmania, Australia.

Craig Parry



Mr. Parry has over 18 years in the resources sector. Mr. Parry is a member of the Board of Directors of Nexgen Energy and the current President and Chief Executive Officer of IsoEnergy Ltd. Mr. Parry is a co-founder and Partner of Inventa Capital Corp., a private natural resource investment company. Mr. Parry is a founding shareholder of EMR Capital and former senior advisor to the Fund. He was a co-founder of the Tigers Realm Group and was appointed to the Boards of Tigers Realm Minerals, Tigers Realm Metals and NexGen Energy Ltd. (as it then was prior to the Qualifying Transaction) in 2011. At Rio Tinto he led exploration programs for iron ore, copper, diamonds, coal and bauxite in Australia, Asia and South America and was Principal Geologist for the Kintyre Uranium project pre-feasibility study. Mr. Parry holds an Honours Degree in Geology and is a Member of the AusIMM.

Michael Konnert



Mr. Konnert is a co-founder and Partner of Inventa Capital Corp., a private natural resource investment company and President and CEO of Vizsla Resources Corp (TSX-V:VZLA). Previously, he was co-founder and CEO of Cobalt One Energy Corp. which was acquired by Blackstone Minerals Ltd. (ASX-BSX) in 2017. He has nearly a decade of experience in the natural resources industry, specifically in executing successful corporate strategies for mineral exploration companies. Mr. Konnert started his career with Pretium Resources Inc. (TSX-PVG) shortly after their \$265M IPO. Following that, he spent three years with Riverside Resources Inc. (TSXV-RRI). Mr. Konnert holds a BCom from Royal Roads University and a Diploma in Entrepreneurship from the British Columbia Institute of Technology.

Jamie Alpen



Mr. Alpen has over 20 years in the resources sector having held senior commercial roles with both listed and private companies. He was Commercial Director of Roar Resources Pty Ltd, a gold exploration company with projects located in Queensland before its merger with ASX listed Metal Bank Ltd. Prior to that Jamie was CFO and Director of African Minerals Ltd, an AIM listed company which discovered a large iron ore deposit in Sierra Leone. Jamie was also Finance Director of Cluff Gold plc, an AIM listed company which operated gold mines in Burkina Faso and Cote d'Ivoire and also had an advanced gold exploration project in Sierra Leone. He also has considerable experience in IPO's, mergers, capital raisings and mining project finance. Jamie holds a BEcon and DipFM from the University of New England and is an associate member of the CPA's.

NEW TECHNOLOGY & SUPPLY RISK

Energy and technology will drive future tin demand



Computing and robotics



Energy generation



Autonomous and electric vehicles

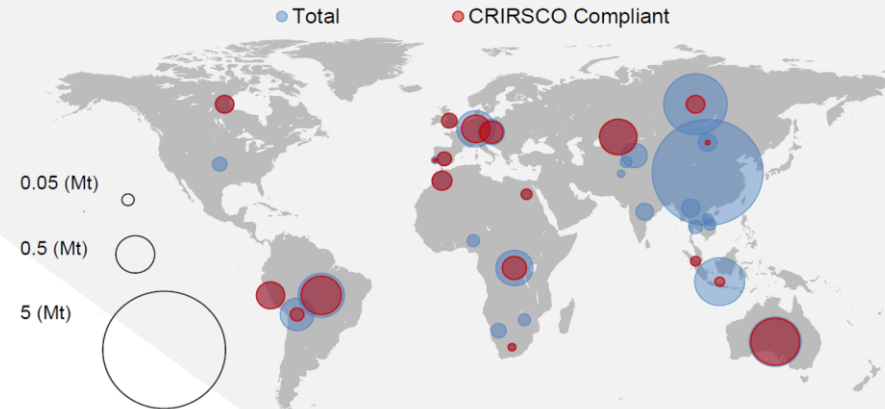


Energy Storage



Energy Infrastructure

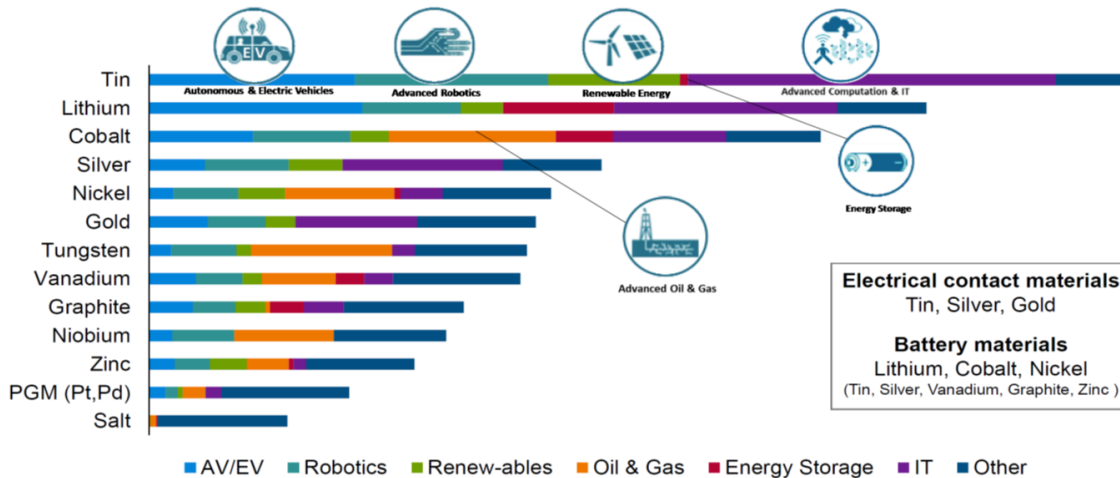
Global tin resources (inc. reserves)



* Resources are located by country. Specific deposit sites not represented

Source: International Tin Association (ITA)

Metals most impacted by new technology



TIN: GAINING ATTENTION

- Press, investors and market starting to discuss tin, unlike most of last several decades



“Tin’s bright electric future poses supply problem”

Mining.com, March, 2019

<http://www.mining.com/web/tins-bright-electric-future-poses-supply-problem/>

“Very, very attractive commodity to be looking for”

Rick Rule, July 2018

https://www.youtube.com/watch?time_continue=700&v=sG0oD4MUzds

“Tin could be the king of tech metals”

Stockhead, January 2019

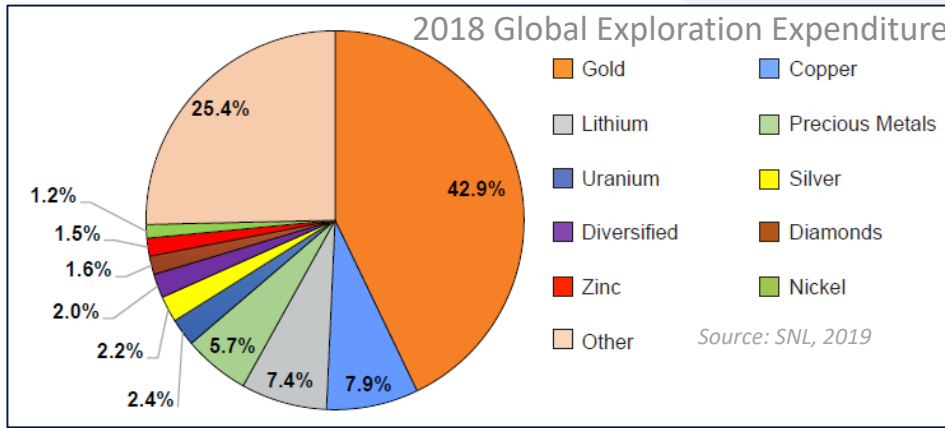
<https://stockhead.com.au/resources/tin-could-be-the-king-of-tech-metals-and-here-are-the-stocks-that-may-benefit/>

“Commentary: New year starts with a bang for the tin market”

Reuters, January 2019

<https://uk.reuters.com/article/uk-metals-tin-at-home/commentary-new-year-starts-with-a-bang-for-the-tin-market-idUKKCN1P41J7>

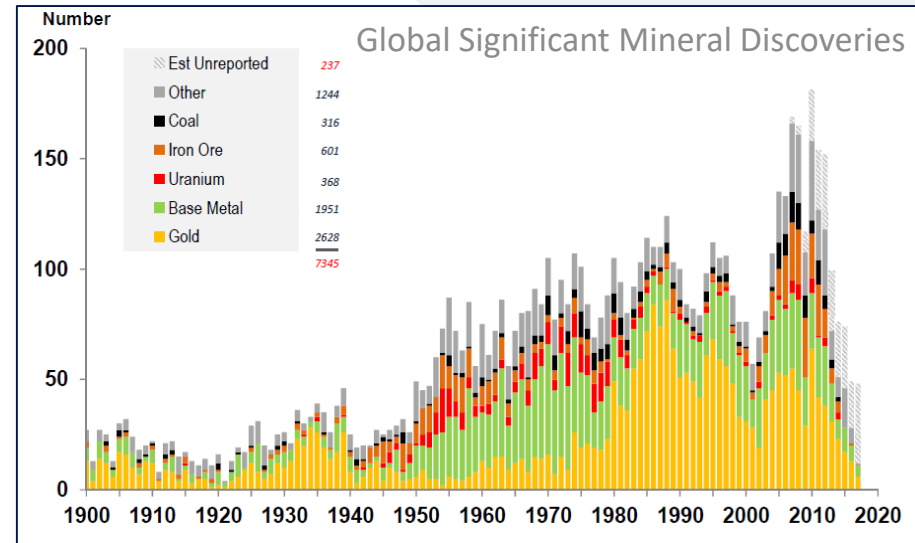
TIN PROVIDES BEST EXPLORATION PROBABILITIES



Exploration probability
 $P_S = \text{Total Endowment} / \text{Maturity}$

- Tin is essentially absent in modern exploration
- Tin provinces provide some of the least mature exploration terrains in the world
- Much higher than *any* Cu or Au province

Note: Based on deposits >="Moderate" in-size. i.e. >100koz Au, >10kt Ni, >100kt Cu, 250kt Zn+Pb, >5kt U₃O₈, >5 Mt Heavy Minerals, >20 Mt Fe, >20 Mt Thermal Coal >10 Mt Met Coal, >3 Mt P₂O₅ and >3 Mt K₂O

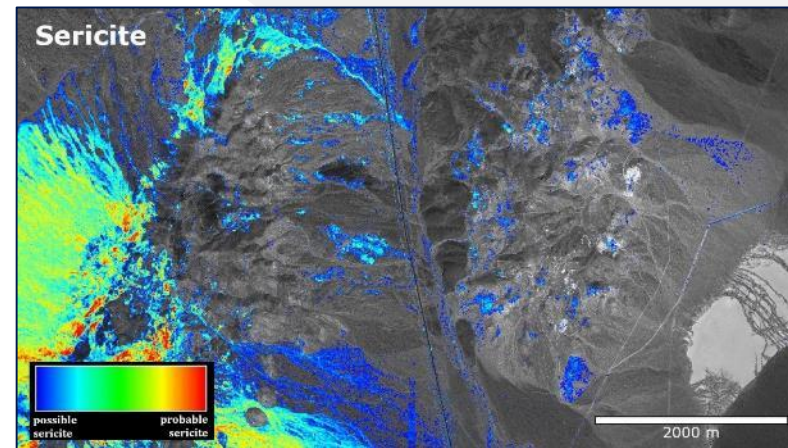


MODERN TECHNOLOGY LIGHTLY APPLIED



<https://www.ageophysics.com/en/blog/what-is-an-aeromagnetic-geophysical-survey/2/6>

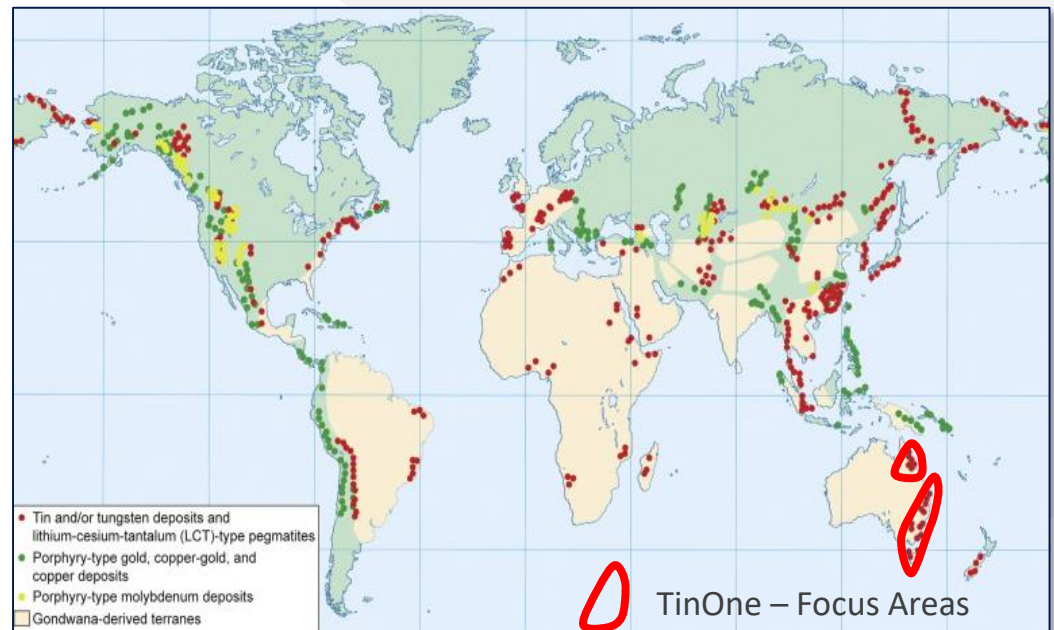
- Technology developed with billions of investment in gold and base metal terrains essentially never applied to tin
- Modern exploration very lightly applied to tin provinces
- These are **proven** approaches
- Known resources and mineral systems not systematically explored – this opportunity is almost impossible to find in Au, Cu, Ni, Zn etc



<https://www.photosat.ca/industries-applications/mining/alteration-mapping/worldview-alteration/>

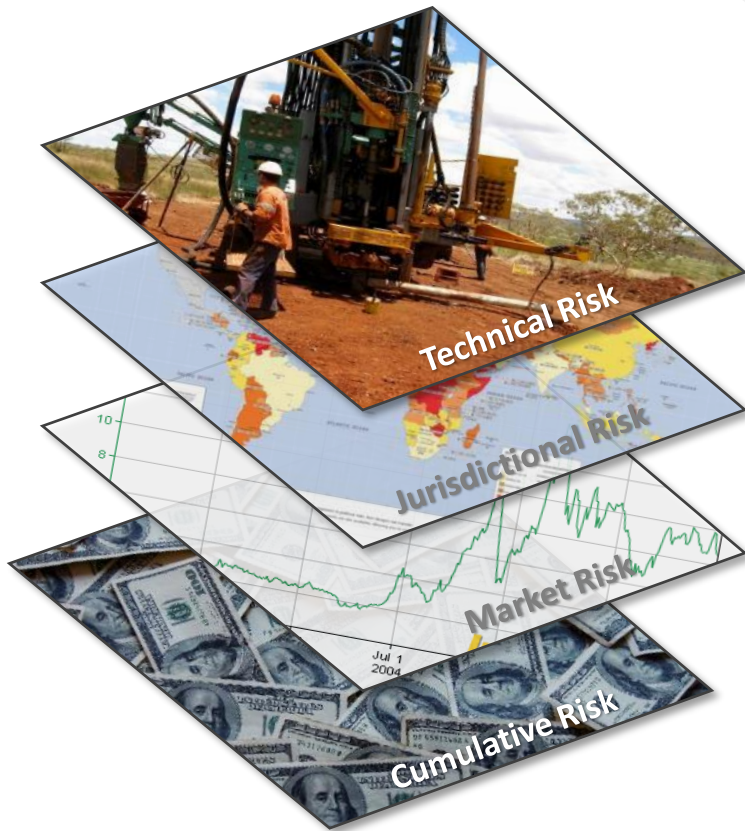
TinOne: APPROACH

- Low cost capture by **staking** regional land positions in Tier 1 Countries and Tin Belts
- **Acquire** known tin deposits in Tier 1 Countries at low valuations
- Utilise **modern exploration techniques** to expand known deposits and discover new deposits in regional land packages
- Utilise recent **research** and **public domain government data** sets to gain advantage
- **Monetise** on market upturn



Global Tin occurrences defining the known belts, highlighting the abundance of known occurrences in relatively high risk jurisdictions

MAXIMISE OPPORTUNITY MITIGATE RISK



Technical Risk

- Low levels of modern exploration translate into low technical risk in comparison to copper, gold, zinc etc
- Tin provides an outstanding low risk technical opportunity

Jurisdictional Risk

- Global tin supply is dominated by high risk jurisdictions
- TinOne strategy essentially eliminates jurisdictional risk

Market Risk

- Tin market currently depressed, provides opportunity to build low cost portfolio
- Potential market re-rating provides opportunity
- Risk is that market does not re-rate

Cumulative Risk

- Risk that market doesn't re-rate is mitigated by low technical and jurisdictional risk

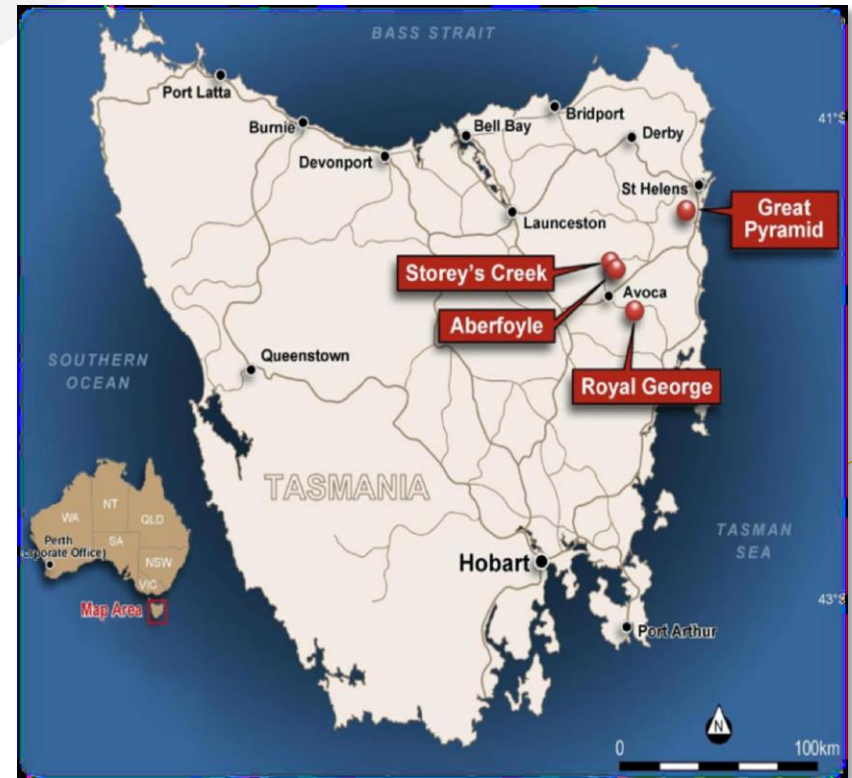
TinOne: TASMANIAN ASSETS

- Two Licenses acquired from TNT Mines Ltd
- A\$1.2M over 4 years for 100%*

Great Pyramid Resource

INFERRED MINERAL RESOURCE – JORC 2012

SN %CUT OFF	TONNES (MT)	GRADE (SN%)	CONTAINED TIN (KT)
0.1	5.2	0.2	10.4
0.2	1.3	0.3	3.9



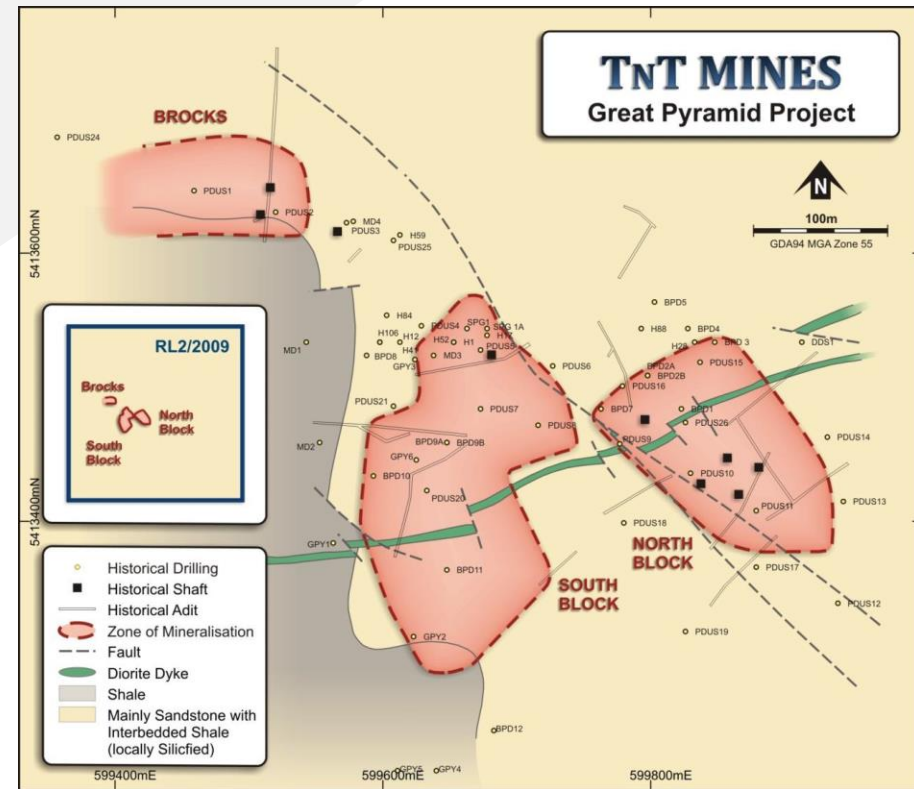
<https://www.tntmines.com.au/>

*Subject to certain royalties

TinOne: TASMANIAN ASSETS

Great Pyramid

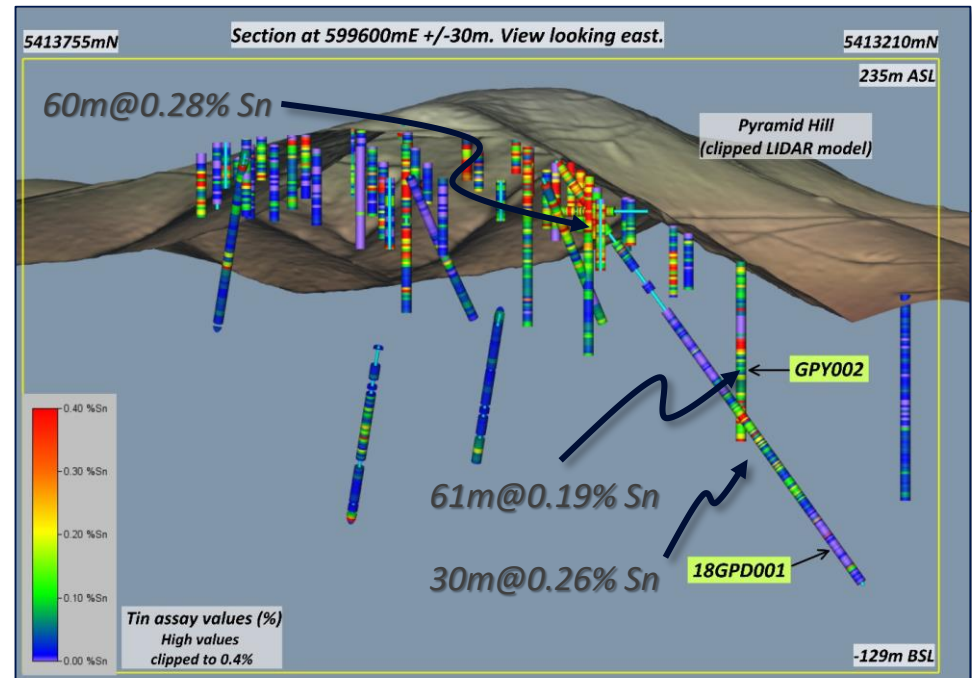
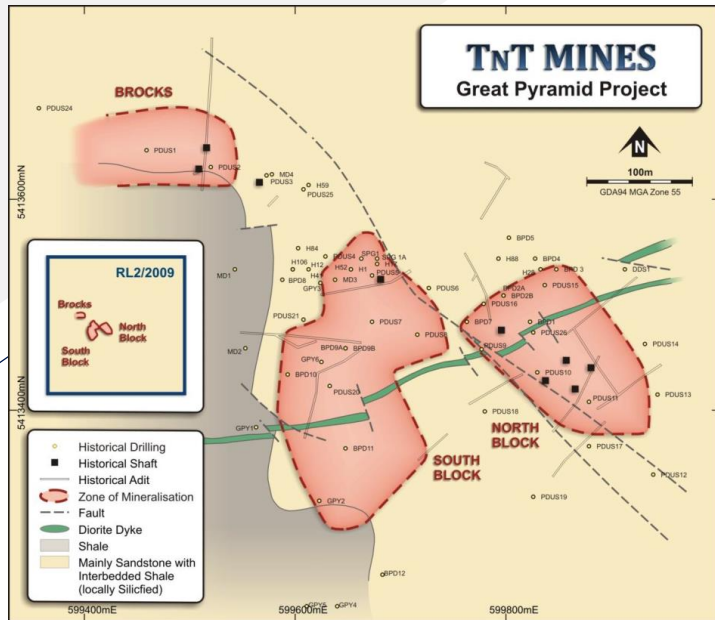
- Three separate zones of mineralisation
- None of the zones effectively closed
- **Very low risk opportunity to add significant tonnes in all zones**



TinOne: TASMANIAN ASSETS

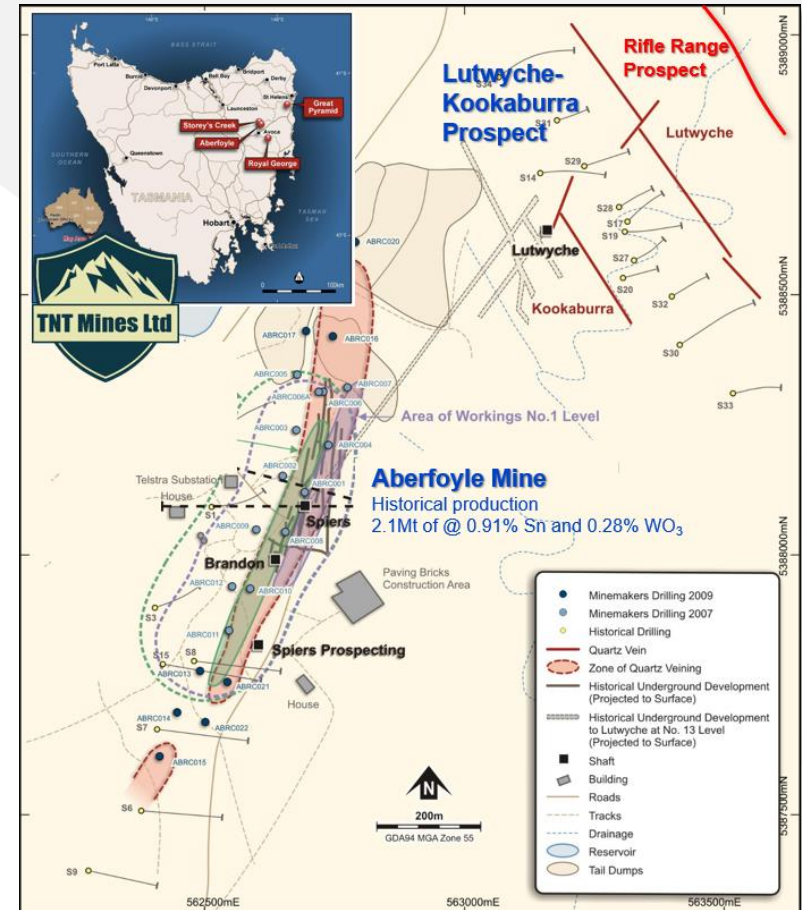
Great Pyramid

- Most of the drilling is historic open hole percussion
- Much of the drilling terminates in mineralisation
- Almost entirely open at depth
- Controls on grade poorly understood



TinOne: TASMANIAN ASSETS

- **Aberfoyle - License EL27/2004**
 - Three main historic project areas
 - Aberfoyle, Storey's Creek, Royal George
 - Aberfoyle historic production 2.1Mt @ 0.9% Sn and 0.3% WO₃
 - JORC Exploration targets (TNT Mines*)
 - 8.5Mt @ 0.33 % Sn
- **Very low risk opportunity to add significant tonnes**



<https://www.tntmines.com.au/>

* Not independently confirmed by TinOne

TinOne: TASMANIAN ASSETS

Exploration Upside

Substantial exploration upside exists on both project areas outside known resources due to

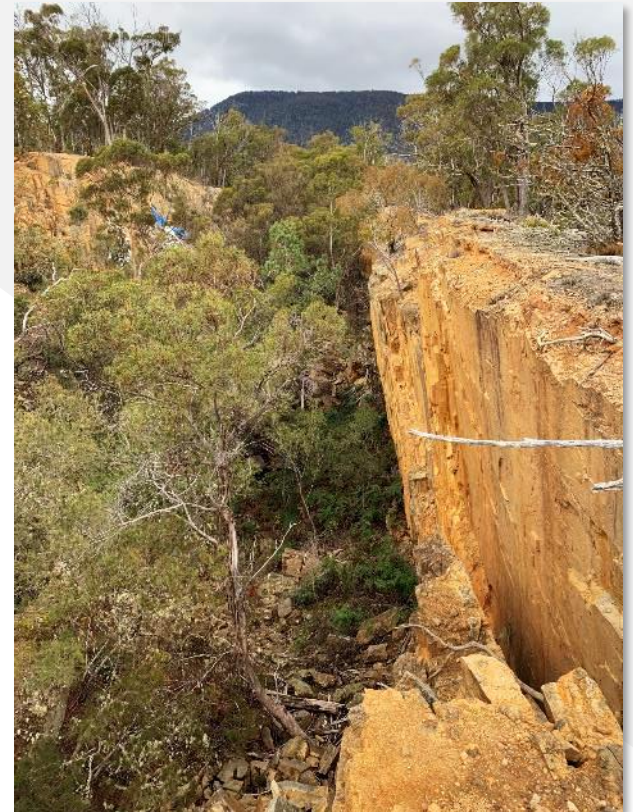
- Essentially **no modern exploration** having been conducted,
- An **abundance of historic workings** yet to be exploration tested using state of the art tools and techniques
- The **discovery of additional deposits** using modern exploration methods and tools



TinOne: TASMANIAN ASSETS

Outstanding Operating Environment

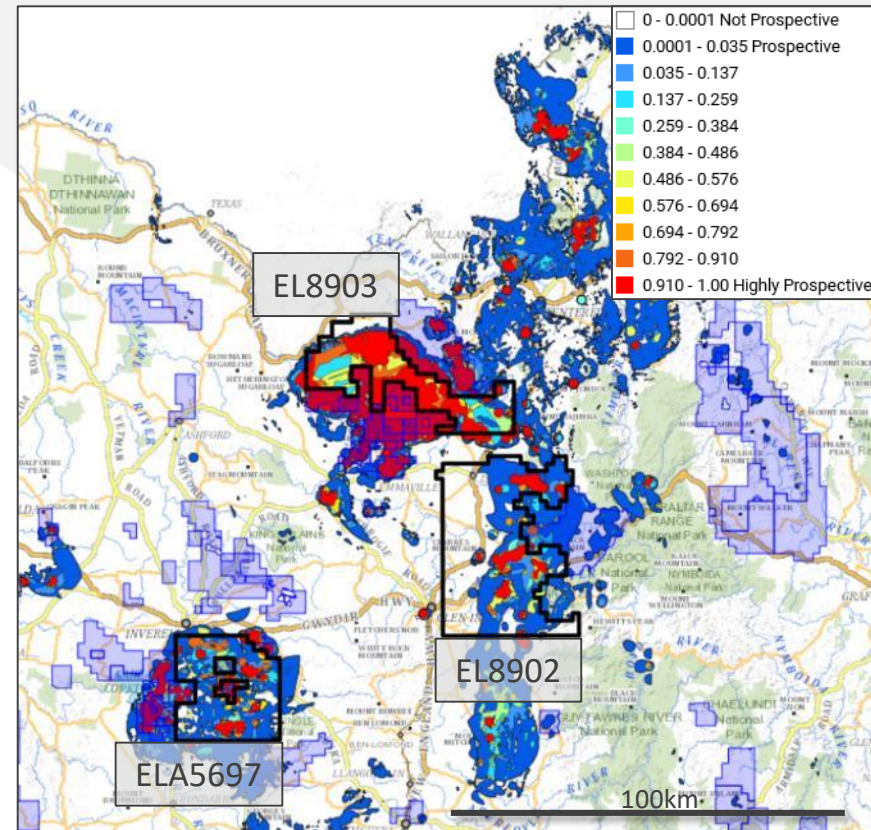
- Mineral Resources Tasmania (MRT) highly supportive of new companies to the state
- Surface land ownership dominated by State Forest – open to other land use, straightforward, transparent access negotiation facilitated by MRT
- Well developed track networks on each licence area facilitates cost effective and expedient exploration activities
- Drill permitting generally only takes a month



TinOne: NSW UNDERWAY

Staking the Prolific Stanthorpe Province

- Approximate licence area of 2,320km²
- Encompasses vast majority of available known tin occurrences and highly prospectivity domains* in Emmaville (EL8903), Glen Innes (EL8902) and Tingha (ELA5697) tin fields
- Historic data evaluation underway
- Initial targets being defined, and area reduction planned
- Initial field work planned for Q1 2020



Source: Geoscience NSW

OUR STRATEGY AND NEXT STEPS

- TinOne's strategy is to assemble a **portfolio of high quality tin assets in tier one countries**, ahead of an expected re-rating of the tin market lead by the battery metal revolution
- The team has **significant experience in battery metals including cobalt and vanadium** and believes a corresponding upward price movement for tin is imminent with TinOne **an early mover in this space**
- TinOne will seek a **listing on the back of a world class exploration portfolio** and intends to acquire more advanced projects subsequent to the listing
- TinOne is **currently seeking initial capital** to progress this strategy



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