

# Beer & Co.

Beer & Co Sixth Annual

Tin Conference

Wednesday, 7<sup>th</sup> November

2018

RACV Club, Level 2,

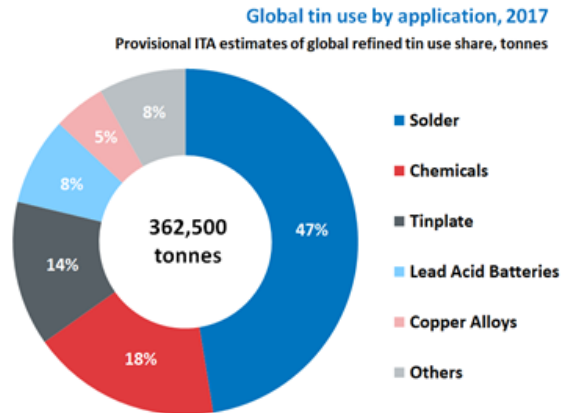
501 Bourke St, Melbourne

9:00am to 12:30pm

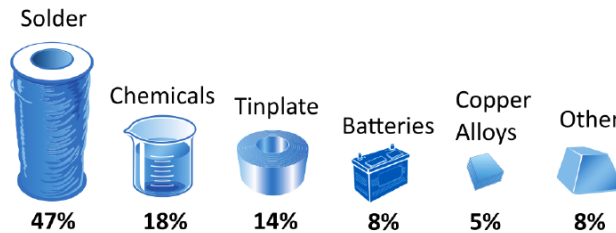
To secure your free registration,  
register on the Web-site: [www.beerandco.com.au](http://www.beerandco.com.au) or  
e-mail: [info@beerandco.com.au](mailto:info@beerandco.com.au)

Tin is one of the oldest metals of mankind,  
also one of the most modern as it finds new  
applications in photovoltaic panels and  
electric vehicles

Solder accounts for nearly half of tin consumed

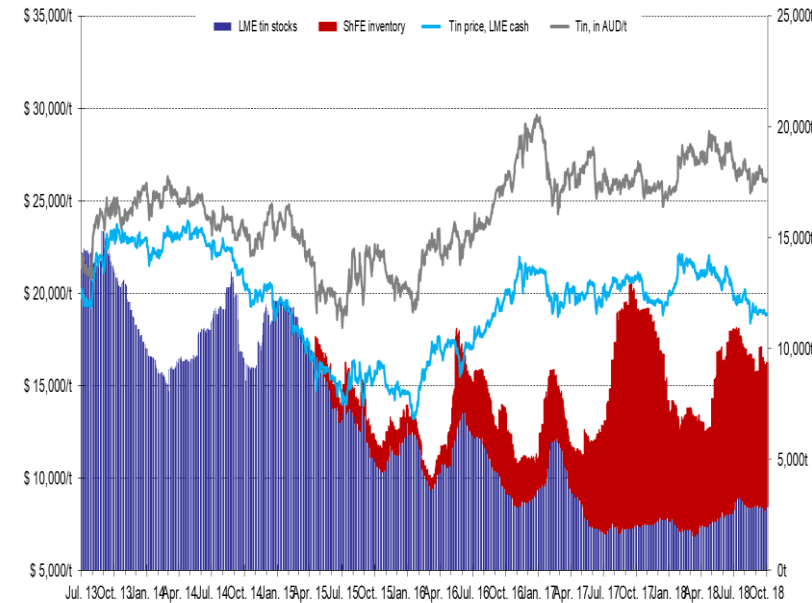


Consumer electronics and transport are together  
over half of tin demand



Total refined tin use in 2017:  
362,500 tonnes

There are many exciting emerging applications, with  
some 8,000 significant tin R&D publications each  
year



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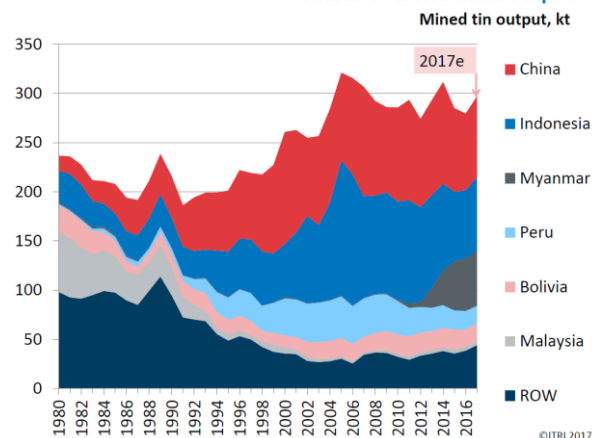


MAGNETIC + SENSOR SORTING SOLUTIONS

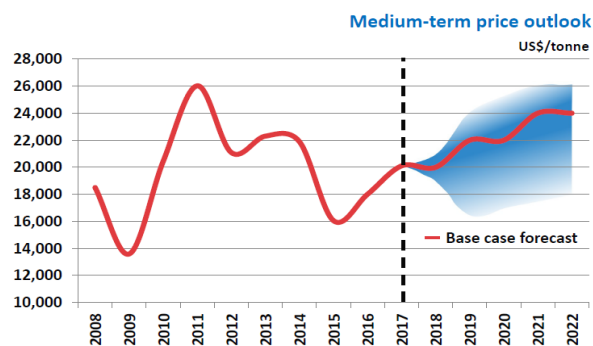
## Global Tin Supply is Challenged

Data from the International Tin Association shows that mined tin supply peaked in 2005 and the fall in supply has been arrested by the emergence of new supply from Myanmar, **which is now in decline**.

Shares of world mine output



With emerging demand and challenged supply, International Tin Association projects that global tin inventories will decline further and that prices will rise



Outlook positive but risks remain



## Keynote Speaker

### Clyde Russell Reuters Columnist

Clyde Russell is Asia Commodities and Energy Columnist at Reuters. He has been a journalist and editor for 28 years covering everything from wars in Africa to the resources boom and its current demise. Born in Glasgow, he has lived in Johannesburg, Sydney, Singapore and now splits his time between Tasmania and Asia. He writes about trends in commodity and energy markets, with a particular focus on China. Before becoming a financial journalist in 1996, Clyde covered civil wars in Angola, Mozambique and other African hotspots for Agence-France Presse.

LME tin stocks are now close to historic lows

*Beer & Co's 6th annual tin conference:*

*Learn more about Tin's emerging demand*

&

*Meet the Australian companies that are striving to supply this demand as well as generate returns for shareholders*

## Agenda

9:00am	Michael Beer	Beer & Co	Welcome
9:05am	Clyde Russell	Reuters	Commodities: Still mainly China
9:25am	Pieter Bruinstroop	I.T.A - formerly ITRI	A trade storm is brewing. Will Tin survive?
9:45am	Edric Koh	LME Asia	Tin Markets
10:00am	Warren Hallam	MetalsX (MLX)	Producing Australia's tin
10:20am	Break for Coffee / tea / etc.		
10:50am	Peter Williams	Aus Tin Mining (ANW)	Production, Development & Exploration: 2018
11:05am	Russell Clark	Kasbah Resources (KAS)	DFS complete; Funding underway, construction planning for 2019
11:20am	Peter Blight	Stellar Resources (SRZ)	Heemskirk Tin Project Update
11:45am	Chris Creagh	Elementos (ELT)	Creating a multi-project tin company
12:00pm	Jon Bryden	StocksDigital	Digital engagement of investors
12:05pm	Pieter Bruinstroop	Beer & Co	Conclusions
12:30pm	Close		