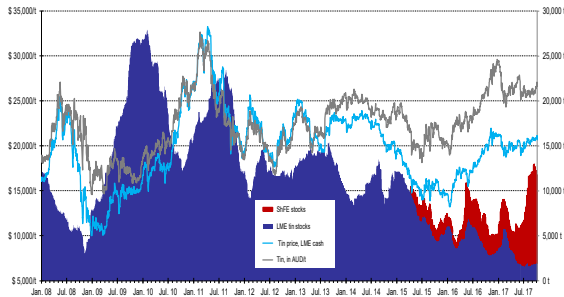


Beer & Co.

**Beer & Co fifth annual
Tin conference
Wednesday, 8th November 2017**

**RACV Club, Level 2,
501 Bourke St, Melbourne
9:00am to 12:30pm**

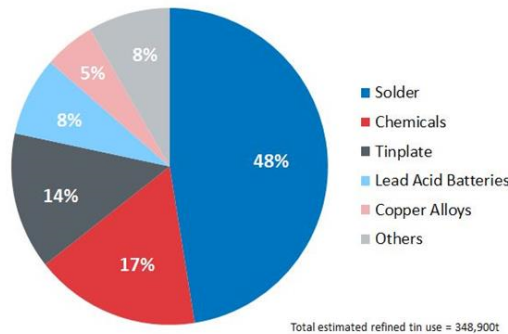


To secure your free registration, register on the Web-site: www.beerandco.com.au or e-mail: info@beerandco.com.au

Tin is one of the oldest metals of mankind, also one of the most modern as it finds new applications in photovoltaic panels and electric vehicles

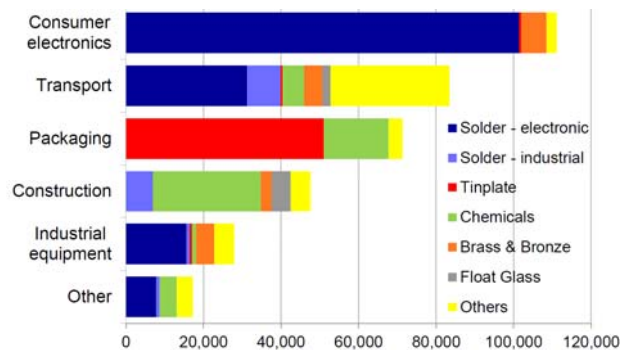
Solder accounts for nearly half of tin consumed

Provisional ITRI estimates of global refined tin use in 2016, market shares



Total estimated refined tin use = 348,900t

Consumer electronics and transport are together over half of tin demand



There are many exciting emerging applications, with some 8,000 significant tin R&D publications each year

Key Note Speakers

**Tom Mulqueen
Manager, Markets
International Tin Research Institute**

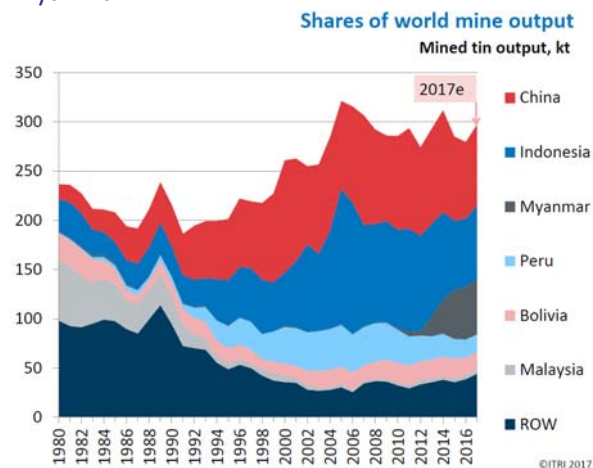
Tom Mulqueen is Manager of Statistics and Market Studies at ITRI and is responsible for providing statistical information on global tin production, consumption and trade to industry stakeholders and coordinating the activities of ITRI's Explorers and Developers Group. Tom first joined ITRI in 2014 as an analyst focussed on research and analysis of the upstream tin industry. He holds a Masters degree in Geology from Imperial College London.

**Clyde Russell
Reuters Columnist**

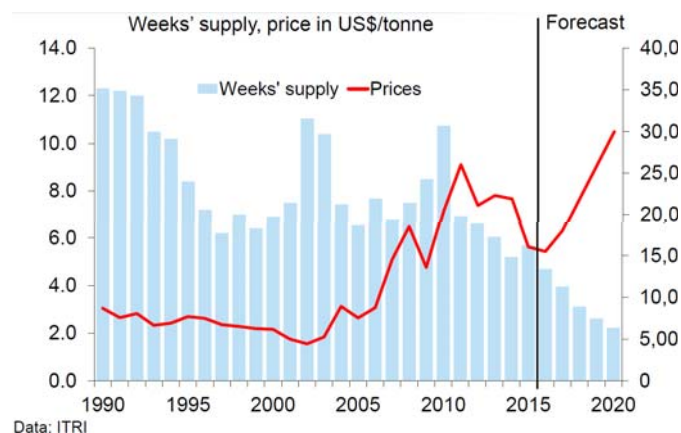
Clyde Russell is Asia Commodities and Energy Columnist at Reuters. He has been a journalist and editor for 28 years covering everything from wars in Africa to the resources boom and its current demise. Born in Glasgow, he has lived in Johannesburg, Sydney, Singapore and now splits his time between Tasmania and Asia. He writes about trends in commodity and energy markets, with a particular focus on China. Before becoming a financial journalist in 1996, Clyde covered civil wars in Angola, Mozambique and other African hotspots for Agence-France Presse.

Global Tin Supply is Challenged

Data from the International Tin Research Institute (ITRI) shows that mined tin supply peaked in 2005 and the fall in supply has been arrested by the emergence of new supply from Myanmar



With emerging demand and challenged supply, ITRI projects that global tin stocks will fall further and that price will rise



LME tin stocks are now close to historic lows

Beer & Co's 5th annual tin conference:

Learn more about Tin's emerging demand

&

Meet the Australian companies that are emerging to supply this demand as well as generate returns for shareholders



Agenda

9:00 am	Michael Beer	Beer & Co	Welcome
9:05am	Clyde Russell	Reuters	Commodities: Still mainly China
9:25am	Tom Mulqueen	ITRI	Catching the Next Tin Price Wave
9:45am	William Fyfe	LME Asia	Tin Markets
10:00am	Warren Hallam	MetalsX (MLX)	Producing Australia's tin
10:20am	Break for Coffee / tea / etc.		
10:45am	Peter Williams	Aus Tin Mining (ANW)	Production, Development & Exploration : 2017
11:00am	Russell Clark	Kasbah Resources (KAS)	Revised DFS in 6 months; First tin early 2019
11:15am	Peter Blight	Stellar Resources (SRZ)	Heemskirk Tin Project Update
11:30am	Chris Creagh	Elementos (ELT)	Small start for first tin in 2019
11:45am	Eoin Rothery	Thomson Resources (TMZ)	Great hits; getting more tonnes.
12:00am	Gary Fietz	New Age Exploration (NAE)	Cornish tin at Redmoor
12:15pm	Pieter Bruinstroop	Beer & Co	Conclusions
12:30pm	Close		